Elder Law Series

Three-part series from April to June.
All sessions take place from 6:00-7:30pm
in the Auditorium.

Listen to the experts discuss important financial and legal information you should know when planning your future.

April 2: *Understanding Your Social Security Retirement Benefits*

The focus of this presentation will be the legal and financial considerations that must be made when deciding to take your Social Security Benefits and emphasize the importance of proper timing. This presentation will also include maximizing your Retirement Income Distributions as it relates to Social Security and other retirement sources.

May 7: *Understanding the Basics of Retirement Plans and IRA Distribution Rules*

This session will discuss the basics of Individual Retirement Accounts (IRAs), 401ks and other Retirement Plans. We will review early withdrawal penalties, required minimum distribution rules and strategies to help make your hard earned dollars last throughout your retirement years.

June 4: *Don't Fear the Taxman: Tax Considerations for Estate and Elder Law Planning*

The program is designed to help people understand the tax consequences of estate and various asset protecting planning techniques. A discussion of estate, gift and income tax laws will be discussed as they relate to both estate and Medicaid qualification planning strategies.

Important information

- The Auditorium is located on the C-level of the 701 building.
- Access the C-level through the back entrance of the hospital marked "Auditorium." Proceed down one flight.

To register, please contact Ellen Woods at **(914) 366-3937** or **Vitality@northwell.edu.**

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